

FINANCIAL INSTITUTIONS.



The financial services industry is becoming more competitive and challenging, and every institution is looking for an edge on their competition. Insurance and risk management are crucial components of your business and having an insurance professional specializing in financial institutions to supervise and administer your program gives you an advantage.

Financial institutions have special needs to protect their assets, properties and people. The limits, deductibles, exposure analysis and especially policy language are the breadth and scope of your coverage. Reducing the opportunity for loss through comprehensive safety, loss control and risk management practices are essential elements of your overall program.

To address these distinctive needs, we have brought together a team of professionals focused solely on designing insurance and risk management programs for financial institutions. Our Financial Institutions Team includes Judie Miljan, Account Executive; Bev Venema, Account Manager; Jodi Matson, Account Manager; Kevin Roehling, Safety & Loss Prevention Associate; and Christine Ensley, Claims Specialist.